**Form 2**

**THE COMPANIES ACT, 2017**

**THE COMPANIES (GENERAL PROVISIONS AND FORMS) REGULATIONS, 2018**

**[Sections 46 to 49 and Regulations 4 & 11]**

**APPLICATION FOR CONVERSION OF STATUS OF:**

|  |  |  |
| --- | --- | --- |
| (i) | A public company into a private company (including single member company) |  |
| (ii) | A private company into a single member company |  |
| (iii) | An unlimited company into a limited company |  |
| (iv) | A company limited by guarantee to a company limited by shares |  |

(Please tick one relevant box)

**PART-I**

|  |
| --- |
| *(Please complete in typescript or in bold block capitals.)* |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1.1 | CUIN (Registration Number) |  |  |  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
| 1.2 | Name of the Company |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1.3 | Fee Payment Details | 1.3.1 | Challan No |  | 1.3.2 | Amount |  |

**PART-II**

2. Capital structure of the Company

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  | Existing share capital, if applicable | |  | Proposed share capital after conversion, if applicable | |
|  |  | Number of Shares | Amount |  | Number of Shares | Amount |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 2.1 | Authorized capital |  |  |  |  |  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 2.2 | Paid up capital |  |  |  |  |  |

**PART-III**

|  |  |  |
| --- | --- | --- |
| 3.1 | Precise reasons for conversion |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  | dd | |  | mm | | yyyy | | | | |
| 3.2 | Date of passing special resolution | | |  |  | - |  |  | - |  |  |  |  |

**PART-IV**

|  |  |
| --- | --- |
| 4.1 | Declaration:  I do hereby solemnly~~,~~ and sincerely declare that the information provided in the form is:  (i) true and correct to the best of my knowledge, in consonance with the record as maintained by the Company and nothing has been concealed; and  (ii) hereby reported after complying with and fulfilling all requirements under the relevant provisions of law, rules, regulations, directives, circulars and notifications whichever is applicable. |

|  |  |  |  |
| --- | --- | --- | --- |
| 4.2 | Name of Authorized Officer with designation/ Authorized Intermediary |  |  |

|  |  |  |
| --- | --- | --- |
| 4.3 | Signatures |  |

|  |  |  |
| --- | --- | --- |
| 4.4 | Registration No of Authorized Intermediary, if applicable |  |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | Day | |  | Month | |  | Year | | | |
| 4.5 | Date |  |  |  |  |  |  |  |  |  |  |

**Enclosures:**

1. Copy of Form 26 (Special Resolution)
2. Draft amended copy of Memorandum and Articles of Association highlighting the amendments
3. NOC (Original) of concerned authority in case doing licensed/specialized business.
4. NOCs (original) of registered charge holders/creditors.
5. In case of conversion of a company limited by guarantee to a company limited by shares, particulars of persons who have agreed to take shares in the proposed capital of the company along with number of shares against each.